



Private Markets Committee Meeting

9:00 A.M., June 5, 2008

Agenda

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| 9:00 – 9:05 Action | 1. Adoption of the April 3, 2008, Minutes | |
| 9:05 – 9:50 Action | 2. Private Equity Investment Recommendation – First Reserve Fund XII, L.P. | <i>Brian Roberts David Woolford, Capital Dynamics Bill Macaulay, Alex Krueger, Mark McComiskey, and Cathleen Ellsworth, First Reserve</i> |
| 9:50 – 10:35 Action | 3. Private Equity Investment Recommendation – Blackstone Capital Partners VI, L.P. | <i>Gary Holt David Woolford, Capital Dynamics Steve Schwarzman, Blackstone</i> |
| 10:35 – 10:45 | Break | |
| 10:45 – 11:30 Action | 4. Private Equity Investment Recommendation – Fortress Investment Fund VI, L.P. | <i>Gary Holt David Woolford, Capital Dynamics Wesley Edens, Fortress</i> |
| 11:30 – 12:15 Action | 5. Private Equity Investment Recommendation – Evergreen Pacific Partners II, L.P. | <i>Janet Kruzel David Woolford, Capital Dynamics Timothy Bernardez, T. J. McGill, and Michael Nibarger, Evergreen Pacific Partners</i> |
| 12:15 – 12:35 | Lunch | |
| 12:35 – 1:20 Action | 6. Real Estate Investment Recommendation – Washington Holdings Structured Finance, LLC – Follow-On Investment | <i>Tripp Gantt and Steve Draper Michael Humphrey, Courtland Partners Craig Wrench, Washington Holdings</i> |
| 1:20 – 2:05 Action | 7. Real Estate Investment Recommendation – Principal Enterprise Capital Holdings, LLC – Follow-On Investment, Restructure, and Geographic Expansion | <i>Steve Draper Michael Humphrey, Courtland Partners Dan Schulte, Principal Enterprise Capital</i> |
| 2:05 – 2:15 | Break | |
| 2:15 – 3:00 Action | 8. Tangible Assets Investment Recommendation – Alinda Infrastructure Fund II | <i>Ceri Walker and Steve Draper Michael Humphrey, Courtland Partners Chris Beale, Alinda Capital Partners</i> |
| 3:00 – 3:30 Action | 9. Private Equity Contract Extension – Pathway Capital Management | <i>Isabelle Fowler Terrence Melican and Pete Veravanich, Pathway Capital Management</i> |
| 3:30 – 3:40 Action | 10. Private Equity Contract Extension – INVESCO Private Capital | <i>Isabelle Fowler</i> |
| 3:40 – 3:45 | 11. Private Markets Closing Log | |
| 3:45 – 3:50 | 12. Other Items | |
