



**Public Markets Committee Meeting
11:00 A.M., November 6, 2012**

- 1. Call to Order (11:00a)**
- 2. Adoption of the December 6, 2011, Minutes (11:00 - 11:05)**
- 3. Industrial Insurance Investment Consultant Recommendation (11:05 - 11:10)**
Presenter: Bill Kennett, Senior Investment Officer – Fixed Income
- 4. Investment Policy Revisions (11:10 - 11:20)**
Presenters:
Bill Kennett, Senior Investment Officer – Fixed Income
Allyson Tucker – Senior Investment Office Risk and Asset Allocation
- 5. Educational Session – Public Equity Overview (11:20 - 1:10)**
[Includes Working Lunch]
Presenter: Phil Paroian, Senior Investment Officer – Public Equity
- 6. Other Items (1:10 - 1:15)**
- 7. Adjourn (1:15p)**