

RFP FOR PORTFOLIO VERIFICATION SERVICES

Amendment 04

September 25, 2025

As of the date listed above, the following changes are made to the RFP:

1. The Schedule found in Section 5.4, *Schedule of Procurement Activities*, is deleted and replaced with the following (new dates highlighted below):

EVENT	DATE
ADVERTISE RFP	APRIL 1, 2025
RELEASE OF RFP	<i>On or about</i> APRIL 1, 2025
PRE-PROPOSAL CONFERENCE	<i>10:00 A.M. PT April 8, 2025</i> <i>Microsoft Teams Need help?</i> <i>Join the meeting now</i> <i>Meeting ID: 250 868 798 087</i> <i>Passcode: h8HJ3sB6</i>
	<i>Dial in by phone</i> <i>+1 564-999-2000,,578598344# United States, Olympia</i> <i>(833) 322-1218,,578598344# United States (Toll-free)</i> <i>Find a local number</i> <i>Phone conference ID: 578 598 344#</i>
<i>LETTERS OF INTENT AND QUESTIONS DUE</i>	<i>4:30 P.M. PT APRIL 25, 2025</i>
ANSWERS TO WRITTEN QUESTIONS POSTED TO THE WSIB WEBSITE	<i>On or about</i> APRIL 30, 2025
<i>PROPOSALS DUE</i>	<i>4:30 P.M. PT MAY 22, 2025</i>
DEMOS & VIRTUAL INTERVIEWS	<i>On or about</i> OCTOBER 13 - DECEMBER 5, 2025
EVALUATION TEAM RANKS AND DETERMINES SEMIFINALISTS	<i>On or about</i> DECEMBER 12, 2025
NOTIFICATION OF SEMIFINALISTS BY THE WSIB	<i>On or about</i> DECEMBER 19, 2025
INTERVIEWS & ONSITE VISITS	<i>On or about</i> JANUARY 20-23, 2026
CONTRACT NEGOTIATIONS WITH FINALISTS	<i>Begins on or about</i> FEBRUARY 2, 2026
ANNOUNCEMENT OF APPARENTLY SUCCESSFUL OFFEROR	<i>On or about</i> MARCH 13, 2026
CONTRACT BEGINS	<i>On or about</i> MARCH 16, 2026



2. Any capitalized terms used in this Amendment and not defined herein shall have the meaning given to them in the RFP.
3. All other terms and conditions of the RFP remain in full force and effect.